

TITLE CERTIFICATE

This is to certify that under the instructions of our clients, Dharmesh Constructions Private Limited ("**Company**"), we have conducted an investigation of title in respect of all that pieces and parcels of land bearing (i) CTS No. 3-A /1 (part) of Village Charkop admeasuring 14,541.41 square meters (approximately), and (ii) CTS No. 467 (part) of Village Kandivall admeasuring 1,712.46 square meters (approximately) and admeasuring in aggregate 16,254 square meters (approximately), situated at Bhabrekar Nagar, Charkop, Kandivall (West), Mumbai 400067 ("**Property**") based on the documents provided to us we have to state as follows:

For the purposes of this certificate:

- A. We have only perused the copies of the title documents, which are specified in **Annexure '1'**, hereto. The original title documents are deposited with HDFC (defined below) as security by way of an equitable mortgage.
- B. We have caused searches to be conducted by Mr. Ashish Javeri, Title Investigator, who has conducted independent searches / investigations in respect of the Property in the offices of the Registrar / Sub-Registrar of Assurances in Mumbai as well as the relevant land registries. We have relied on his report dated May 12, 2017 and the same is separately provided. Save and except the mortgages created in favour of HDFC, details whereof are more particularly mentioned herein below, the report does not reveal any adverse entry/ies.
- C. We have caused searches to be conducted by M/s. Sachin Chadawa & Associates, Company Secretaries, in the office of the Registrar of Companies in Mumbai in respect of the Company. We have relied on their reports dated January 13, 2017 and June 15, 2017, and the same are separately provided. Save and except the mortgages created in favour of HDFC, details whereof are more particularly mentioned herein below, the reports do not reveal any adverse entries.
- D. We have issued public notices in Free Press Journal (English edition) and Navshakti (Marathi edition), both dated February 17, 2017, inviting claims / objections from the public in respect of the Property and have not received any objections in pursuance thereto.
- E. We have not opined on the development potential of the Property.
- F. We have not carried out any physical inspection of the Property or any part thereof.
- G. We have assumed the devolution of title of the Property on the basis of the documents provided to us.
- H. Since verifying pending litigations in respect of properties becomes difficult due to various reasons including (i) litigations can be filed/instituted in various fora depending upon the relief claimed; and/or (ii) records of litigations maintained by courts and other authorities (judicial or otherwise) are not updated nor maintained descriptively and not easily available/accessible; and/or (iii) there are no registers maintained in respect of matters referred to arbitration, we have not conducted any searches before any court of law or before any other authority (judicial or otherwise) to verify whether the Property is subject matter of any litigation. We have, however, relied upon a letter dated June 27, 2017 addressed by the Company to us confirming and stating that there is/are no litigation/s pending in respect of the Property before any court of law or before any other authority (judicial or otherwise) save and except (i) Complaint filed by

Gulabrao Parshuram Salve before the Assistant Registrar Co-operative Society, Slum Rehabilitation Authority against the Company; (ii) Sitaram Ramjatan Varma filed a Petition No. 621 of 2014 before the Additional Collector (ENC/REM), against the Company & 4 others; (iii) Dharmishtha M. Parmar filed a Consumer Complaint No. 16/68 of 2015 before the Consumer Dispute Redressal, Commission Maharashtra State Commission against the Company & 6 Others; (iv) Complaint filed by Vishnu Ramchandra Ukande with the office of the Chief Executive Officer, Slum Rehabilitation Authority against the Company; (v) Laxmi Umesh Reddy filed Suit No. 2374 of 2015 before the City Civil Court, Dindoshi Goregoan, Mumbai against the Company & Another; (vi) Complaint filed by Rukmini Haribhau More before the Assistant Registrar Co-operative Society, Slum Rehabilitation Authority against the Company; and (vii) Complaint filed by Neeta Mohan Vagal before the Assistant Registrar Co-operative Society. It is pertinent to note that the aforesaid suits/proceedings/complaints do not impact the development of the Property.

H. We have assumed that:

- all documents submitted to us as photocopies or other copies of originals conform to the originals and all such originals are authentic and complete;
- all signatures and seals on any documents submitted to us are genuine;
- there have been no amendments or changes to the documents examined by us;
- the legal capacity of all natural persons are as they purport it to be; and
- the societies have passed necessary resolutions for undertaking the redevelopment of the Property.

Based on the aforesaid, we have to report as under:

Flow of Title

- The Government of Maharashtra is the owner of and / or otherwise well and sufficiently entitled to the Property and more particularly mentioned in the Schedule hereunder written.
- By and under a Development Agreement dated September 28, 2008 ("**First Development Agreement**"), Vishwadeep Co-operative Housing Society (Proposed) ("**Vishwadeep Society**") granted development rights *inter alia* in respect of the Property to the Company on the terms and conditions as contained therein.
- Pursuant to the First Development Agreement, Vishwadeep Society has executed an Irrevocable Power of Attorney in favour of Mr. Mukesh Ajmera, Director of the Company to undertake all the necessary acts, deeds, matters and things *inter alia* pertaining to the development of the Property in the manner as stated therein.
- By and under a Development Agreement dated September 28, 2008 ("**Second Development Agreement**"), Triveni Co-operative Housing Society (Proposed) ("**Triveni Society**") granted development rights *inter alia* in respect of the Property to the Company on the terms and conditions as contained therein.
- Pursuant to the Second Development Agreement, Triveni Society has executed an Irrevocable Power of Attorney in favour of Mr. Mukesh Ajmera, Director of the Company

R.D.

- to undertake all the necessary acts, deeds, matters and things *inter alia* pertaining to the development of the Property in the manner as stated therein.
- By and under a Development Agreement dated October 12, 2008 ("**Third Development Agreement**"), Adarsh Co-operative Housing Society (Proposed) ("**Adarsh Society**") granted development rights *inter alia* in respect of the Property to the Company on the terms and conditions as contained therein.
 - Pursuant to the Third Development Agreement, Adarsh Society has executed an Irrevocable Power of Attorney in favour of Mr. Mukesh Ajmera, Director of the Company to undertake all the necessary acts, deeds, matters and things *inter alia* pertaining to the development of the Property in the manner as stated therein.
 - Thereafter, pursuant to an application made in that regard and after perusing all the relevant documents and checking the eligibility of the slum dwellers, the Slum Rehabilitation Authority vide a Letter of Intent No. SRA/ENG/1192/RS/STGL/LOI dated July 7, 2007 read with the last revised Letter of Intent No. SRA/ENG/1192/RS/STGL/LOI dated June 6, 2017 approved the Slum Rehabilitation Scheme to be undertaken by the Company on the Property under the aegis of Regulation 33(10) of Development Control Regulations for Greater Mumbai, 1991 read with the Maharashtra Slum Areas (Improvement, Clearance and Redevelopment) Act, 1971 on the terms and conditions as contained therein. The Letters of Intent are hereinafter collectively referred to as the "**LOIs**".
 - By and under a Unilateral Indenture of Mortgage dated October 29, 2013 registered with the Sub-registrar of Assurances under Serial No. BRL1 – 9556 – 2013, executed between the Company, Trinity Consortium Development Private Limited ("**TCDPL**") and Housing Development Finance Corporation Limited ("**HDFC**"), the Company availed a financial facility of an amount of Rs.150,00,00,000/- (Rupees One Hundred and Fifty Crore only) ("**Facility 1**"), *inter-alia*, against the security of the free sale area emanating from the Property on the terms and conditions as contained therein.
 - By and under a Unilateral Indenture of Mortgage dated August 27, 2014 registered with the Sub-registrar of Assurances under Serial No. KRL2 – 8406 – 2014, executed between the Company, Acme Complex Private Limited ("**ACPL**") and HDFC, the Company availed an additional financial facility of an amount of Rs.100,00,00,000/- (Rupees One Hundred Crore only) ("**Facility 2**"), *inter-alia*, against the security of the free sale area emanating from the Property (excluding the sold units, details whereof are set-out therein), on the terms and conditions as contained therein.
 - By and under a Unilateral Indenture of Mortgage dated December 15, 2016 registered with the Sub-registrar of Assurances under Serial No. BRL6 – 11940 – 2016, executed between the Company, TCDPL, ACPL, and HDFC, the Company, availed an additional financial facility of an amount of Rs.100,00,00,000/- (Rupees One Hundred Crore only) ("**Facility 3**"), *inter-alia*, against the security of the free sale area emanating from the Property (excluding the sold units, details whereof are set-out therein), on the terms and conditions as contained therein.

Litigation

- There are certain suits/proceedings/complaints filed by few slum dwellers/occupants/flat purchasers against the Company, details whereof are set out in **Annexure '2'** hereto. We have reviewed the papers and proceedings in respect of the said suits/proceedings/complaints and note that the same does not adversely impact the development of the Property.

RD

Title

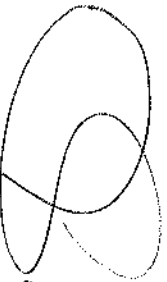
Subject to what is stated hereinabove and more particularly the mortgages created in favour of HDFC, the title of the Company to develop the Property in accordance with the terms of the LOIs is clear, marketable and free from encumbrances.

**THE SCHEDULE HEREINABOVE REFERRED
(Description of the Property)**

All that pieces and parcels of land bearing (i) CTS No. 3-A /1 (part) of Village Charkop admeasuring 14,541.41 square meters (approximately), and (ii) CTS No. 467 (part) of Village Kandivaili admeasuring 1,712.46 square meters (approximately) and admeasuring in aggregate 16,254 square meters (approximately), situated at Bhabrekar Nagar, Charkop, Kandivaili (West), Mumbai 400067.

This certificate is based on the provisions of applicable law, prevailing at the present time and the facts of the matter, as we understand them to be. Our understanding is based upon and limited to the information provided to us. Any variance of facts or of law may cause a corresponding change in our certificate.

Dated this 30th day of June 2017.


Sajit Suvarna
Partner

Annexure '1'
List of documents

1. Development Agreement dated September 28, 2008 executed by and between Vishwadeep Co-operative Housing Society (Proposed) and Dharmesh Constructions Private Limited.
2. Power of Attorney granted by Vishwadeep Co-operative Housing Society (Proposed) in favour of Mr. Mukesh Ajmera, Director of Dharmesh Constructions Private Limited.
3. Development Agreement dated September 28, 2008 executed by and between Triveni Co-operative Housing Society (Proposed) and Dharmesh Constructions Private Limited.
4. Power of Attorney granted by Triveni Co-operative Housing Society (Proposed) in favour of Mr. Mukesh Ajmera, Director of Dharmesh Constructions Private Limited.
5. Development Agreement dated October 12, 2008 executed by and between Adarsh Co-operative Housing Society (Proposed) and Dharmesh Constructions Private Limited.
6. Power of Attorney granted by Adarsh Co-operative Housing Society (Proposed) in favour of Mr. Mukesh Ajmera, Director of Dharmesh Constructions Private Limited.
7. Letter of Intent dated July 7, 2007 issued by the Slum Rehabilitation Authority.
8. Revised Letter of Intent dated February 4, 2010 issued by the Slum Rehabilitation Authority.
9. Unilateral Indenture of Mortgage dated October 29, 2013 registered with the Sub-registrar of Assurances under Serial No. BRL1 – 9556 – 2013 executed between the Company, TCDDL and HDFC.
10. Unilateral Indenture of Mortgage dated August 27, 2014 registered with the Sub-registrar of Assurances under Serial No. KRL3 – 8406 – 2014 executed between the Company, ACPL and HDFC.
11. Unilateral Indenture of Mortgage dated December 15, 2016 registered with the Sub-registrar of Assurances under Serial No. BRL6 – 11940 – 2016 executed between the Company, TCDDL, ACPL and HDFC.
12. Letter of Intent dated June 6, 2017 issued by Slum Rehabilitation Authority.
13. Papers and proceedings in respect of complaint filed by Gulabrao Parshuram Salve before the Assistant Registrar Co-operative Society, Slum Rehabilitation Authority against the Company.
14. Papers and proceedings in respect of Petition No. 621 of 2014 filed by Sitaram Ramjatan Varma against the Company & 4 others.
15. Papers and proceedings in respect of Consumer Complaint No. 16/68 of 2015 filed by Dharmista M Parmar before the Consumer Dispute Redressal, Commission Maharashtra State Commission against the Company & 6 Others.
16. Papers and proceedings in respect of Compliant No. 35 of 2017 filed by Vishnu Ramchandra Ukande with the office of the Chief Executive Officer, Slum Rehabilitation Authority against the Company.

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17. Papers and proceedings in respect of the complaint filed by Rukmini Haribhau More before the Assistant Registrar Co-operative Society, Slum Rehabilitation Authority against the Company.
18. Papers and proceedings in respect of the complaint filed by Neeta Mohan Vagal before the Assistant Registrar Co-operative Society, Slum Rehabilitation Authority against the Company.
19. Papers and proceedings in respect of the Civil Suit No. 2374 of 2015 filed by Laxmi Umesh Reddy before the City Civil Court, Dindoshi Goregoan, Mumbai against the Company & Another.

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**Annexure '2'
Details of the Suits/Proceedings/Complaint**

1. Complaint filed by Gulabrao Parshuram Salve before the Assistant Registrar Co-operative Society, Slum Rehabilitation Authority against the Company.
2. Sitaram Ramjatan Varma filed a Petition No. 621 of 2014 before the Additional Collector (ENC/REM), against the Company & 4 others.
3. Dharmishta M. Parmar filed a Consumer Complaint No. 16/68 of 2015 before the Consumer Dispute Redressal, Commission Maharashtra State Commission against the Company & 6 Others.
4. Complaint filed by Vishnu Ramchandra Ukande with the office of the Chief Executive Officer, Slum Rehabilitation Authority against the Company.
5. Laxmi Umesh Reddy filed Suit No. 2374 of 2015 before the City Civil Court, Dindoshi Goregoan, Mumbai against the Company & Another.
6. Complaint filed by Rukmini Haribhau More before the Assistant Registrar Co-operative Society, Slum Rehabilitation Authority against the Company.
7. Complaint filed by Neeta Mohan Vagal before the Assistant Registrar Co-operative Society, Slum Rehabilitation Authority against the Company.

R.D.

SACHIN CHHADAWA & ASSOCIATES
Company Secretaries

48, Ultimate Business Centre, 111-A, M. G. Road,
Opp. Mumbai University, Fort, Mumbai: 400 023.

Tel: +91 22 2267 2626, Email: office@sachinfcs.com, Cell: + 91 99206 18846.

Sachin Chhadawa: sachin@sachinfcs.com, Cell: + 91 992206 18833.

Amruta Oke: amruta@sachinfcs.com, Cell: + 91 982200 82886.

Date: 13/01/2017

To,
Mr. Vishesh Karanwal,
DSK Legal,
Advocates & Solicitors,
Mumbai

Subject: Charge Report of DHARMESH CONSTRUCTIONS PRIVATE LIMITED
(U70100MH1991PTC063058)

Dear Vishesh,

As per your request we had undertaken inspection of charge related documents / Forms filed by Dharmesh Constructions Private Limited on the website of Ministry of Corporate Affairs on 2nd January, 2017 and at the office of Registrar of Companies at Belapur on 3rd January, 2017.

Please find enclosed herewith Charge Report of the same for your reference.

Thanking You.

Yours faithfully,

For Sachin Chhadawa & Associates
Company Secretaries,



Amruta Oke, Partner
C. P. No. 8652

Charge Report- DHARMESH CONSTRUCTIONS PRIVATE LIMITED (U70100MH1991PTC063058)

Sr. No.	Date of charge	Amt. Rs.	Document creating charge	Particulars of property charged	Terms & conditions	Name of the charge holder	Date of modification	Document modifying the charge	Details of modification	Satisfaction
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FORM 8 / CHG-(

/1.	03/12/2004 Charge ID: 90384767	900,00,00 00/-	Indenture of mortgage	All that piece or parcel of land admeasuring 6989.50 sq.mts or thereabouts situate lying and being at survey No. 419 CTS No. 1212, village Malad (South), Malad (West), Taluka Borivali in the registration district of Mumbai suburban district along with buildings and further constructions on the said land. Amount secured to the extent of the company's share in the ownership of property.	Rate of interest: Interest will be charged at 9.75% (floating) p.a payable monthly	Housing and Urban Development Corporation Limited	04/12/2004	Indenture of mortgage	The said loan is secured by way of creation of mortgage of project land and buildings thereon to meet the extent of 150% of the HUDCO loan. However, the company had first entered into the loan agreement dated 3 rd December, 2004 and subsequently modified by creation of mortgage deed dated 4 th	*07/06/2005
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Charge Report- DHARMESH CONSTRUCTIONS PRIVATE LIMITED (U70100MH1991PTC063058)

Sr. No.	Date of charge	Amt. Rs.	Document creating charge	Particulars of property charged	Terms & conditions	Name of the charge holder	Date of modification	Document modifying the charge	Details of modification	Satisfaction
									December, 2004 on the immovable property.	
2.	29/10/2013 Charge ID: 10456886	1,500,000,000/-	Unilateral Indenture of Mortgage	As per Annexure.	Rate of interest: Linked to HDFC Corporate Prime Lending Rate (CPLR) as applicable from time to time plus/minus spread	Housing Development Finance Corporation Limited	27/08/2014	Unilateral Indenture of Mortgage	The original loan stands increased by an additional loan of Rs. 100,00,00,00 0/- (Rupees One Hundred Crores Only) from Rs 150,00,00,00 0/- (Rupees One Hundred Fifty Crores Only) to Rs. 250,00,00,00 0/- (Rupees Two Hundred Fifty Crores Only) against extension of mortgage/charge over the properties of	-

Charge Report- DHARMESH CONSTRUCTIONS PRIVATE LIMITED (U70100MH1991PTC063058)

Sr. No.	Date of charge	Amt. Rs.	Document creating charge	Particulars of property charged	Terms & conditions	Name of the charge holder	Date of modification	Document modifying the charge	Details of modification	Satisfaction
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3.	15/12/2016 Charge ID: 100067179	1,000,000,000/-	Unilateral Indenture of Mortgage	All rights, title, interest, entitlement in free sale area of the project "Acme Avenue" on land bearing CTS No. 3-A/1(p), admeasuring 14,541.41 sq. mtrs, CTS No. 467 admeasuring 1712.46 sq. mtrs. Charkop. All rights, title, interest, entitlement in free sale area of the project "Acme Hills" on land bearing CTS No. 827 D/1 (p) admeasuring 16172.25 sq.mtrs, Goregaon. Charge on Receivables. Escrow Account. Designated Account, Insurance Policies, Obligor Contracts etc.	Rate of interest: Linked to HDFC Corporate Prime Lending Rate (CPLR) as applicable from time to time plus/minus spread	Housing Development Finance Corporation Limited	-	-	the Company.	-
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Form 10 / CHG 9

Charge Report- DHARMESH CONSTRUCTIONS PRIVATE LIMITED (U70100MH1991PTC063058)

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Sr. No.	Date of charge	Amt. Rs.	Document creating charge	Particulars of property charged	Terms & conditions	Name of the charge holder	Date of modification	Document modifying the charge	Details of modification	Satisfaction
4.	06/12/2010 Charge Id: 10259096	550,000,000/-	Debenture subscription agreement	The right and interest to develop and commercially exploit the immovable properties and sell the saleable area/ component available over the immovable properties and other rights or interest in respect thereof which the Company has or may acquire in future, over the Plot of land admeasuring about 16,254 sq.mtrs., alongwith structured and hutments thereon on plot bearing (T.S. No. 3A/ICPE) of village Charkop, and 467 (pt) village Charkop, and 467 (pt) of village Kandivali (West), Mumbai 400 067.	Date of present issue of series: 11/12/2010	HDFC Asset Management Company Limited	03/05/2011	Debenture Subscription Agreement	Addition of mortgage by deposit of title deeds over the right and interest to develop and commercially exploit the immovable properties and sell the saleable area/component available over the immovable properties and other rights or interest in respect thereof which Dharmesh Constructions Private	03/07/2015

Plc

Charge Report- DHARMESH CONSTRUCTIONS PRIVATE LIMITED (U70100MH1991PTC063058)

Sr. No.	Date of charge	Amt. Rs.	Document creating charge	Particulars of property charged	Terms & conditions	Name of the charge holder	Date of modification	Document modifying the charge	Details of modification	Satisfaction
									Limited has or may acquire in future over the plot of land admeasuring about 16172.25 sq mtrs along with structures and hutments thereon on plot bearing CTS No. 827 - D/1 (Pt.) at Shree Krishna Nagar, Film City Road, Village Malad, Goregaon (East), Mumbai 400065	

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Charge Report- DHARMESH CONSTRUCTIONS PRIVATE LIMITED (U70100MH1991PTC063058)

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Sr. No.	Date of charge	Amt. Rs.	Document creating charge	Particulars of property charged	Terms & conditions	Name of the charge holder	Date of modification	Document modifying the charge	Details of modification	Satisfaction
							25/10/2013	Letter for Ceding the First Charge dated 25.10.2013	On 25.10.2013 HDFC Asset Management Company Limited has released First Charge over the immovable property and receivables accruing from the said property and created exclusive Second Charge on the same property.	
5.	03/05/2011 Charge ID: 10369861	550,000,000/-	Debenture Subscription Agreement	The right and interest to develop and commercially exploit the immovable properties and sell the salcable area/ component available over the immovable properties and	Others: As per the terms of Debenture Subscription Agreement dated 3rd May 2011 executed between	HDFC Asset Management Company Limited	25/10/2013	Debenture trust deed	On 25.10.2013 HDFC Asset Management Company Limited has released First	03/07/2015

Charge Report- DHARMESH CONSTRUCTIONS PRIVATE LIMITED (U70100MH1991PTC063058)

Sr. No.	Date of charge	Amt. Rs.	Document creating charge	Particulars of property charged	Terms & conditions	Name of the charge holder	Date of modification	Document modifying the charge	Details of modification	Satisfaction
				<p>other rights or interest in respect thereof which the Company has or may acquire in future over the 1.Plot of land admeasuring about 16,254 sq.mtrs., alongwith structured and hutments thereon on plot bearing (T.S. No. 3A/ICPE) of village Charkop, and 467 (pt) village Charkop, and 467 (pt) of village Kandivali (West), Mumbai 400 067</p> <p>2.Plot of land admeasuring about 16172.25sq.mtrs along with structures and hutments thereon on plot bearing CTS No. 827-D/1 (Pt.) at Shree Krishna Nagar, Film City Road, Village Malad, Goregaon (East),Mumbai 400065</p>	<p>Dharmesh Constructions Private Limited (Company) and Pravin H. Doshi and Munish P. Doshi and Rajesh P. Doshi and Acme Housing India Private Limited , Acme Complex Private Limited, Trinity Consortium Development Private Limited and HDFC Assct Management Company Limited.</p> <p>Date of present issue of series: 03/05/2011</p>				Charge over the immovable property and receivables accruing from the said property and created Exclusive Second Charge on the same property.	

Note: The inspection of the captioned company was taken on the website of Ministry of Corporate Affairs on 02nd January, 2017 and at the office of Registrar of Companies, CBD Belapur, Navi-Mumbai on 03rd January, 2017.

Charge Report- DHARMESH CONSTRUCTIONS PRIVATE LIMITED (U70100MH1991PTC063058)

Sr. No.	Date of charge	Amt. Rs.	Document creating charge	Particulars of property charged	Terms & conditions	Name of the charge holder	Date of modification	Document modifying the charge	Details of modification	Satisfaction
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- Forms dated 01/12/1997 (Charge ID: 90378583) and 04/01/1998 (Charge ID: 90378584) were not available for online inspection on the MCA site and also for physical inspection at the office of Registrar of Companies, CBD Belapur, Navi-Mumbai.
- * The said the satisfaction form is not reflected in charge index as available on MCA portal. However, we have found form for satisfaction of charge.

For Sachin Chhadawa & Associates
Company Secretaries,



Amruta Oke, Partner
C. P. No. 8652

Date: 13/01/2017
Place: Mumbai

Annexure

Description of the Property

- 1) (a) All rights, title, interest, claims, demands and entitlement whatsoever of Mortgagor-1/Borrower in the Free Sale Area of the Project "Acme Avenue" constructed / to be constructed on all those pieces and parcels of land bearing CTS No. 3-A/1 (Part) of Village Charkop admeasuring 14,541.41 sq. mtrs. or thereabouts and CTS No. 467 (Part) of Village Kandivali admeasuring 1,712.46 sq. mtrs. or thereabouts admeasuring in all about 16,253.87 sq.mts. or thereabouts situated lying and being at Bhabrekar Nagar, Charkop, Kandivali (West), Mumbai – 400 067 and the said parcel of land is bounded as follows, that is to say,

On or towards the North by	By 18.30 meter wide D.P. Road;
On or towards the South by	By 6.00 meter wide 63 K Road;
On or towards the East by	By 13.40 meter wide D.P. Road and
On or towards the West by	By 18.30 meter wide D.P. Road.

- (b) All rights, title, interest, claims, demands and entitlement whatsoever of Mortgagor-1/Borrower in the Free Sale Area of the Project "Acme Hills" constructed / to be constructed on all those pieces and parcels of land bearing CTS No. 827 D/1 (Part) of Village Malad admeasuring 16,172.25 sq. mtrs. or thereabouts situated lying and being at Shrikrishna Nagar, Film City Road, Goregaon (East), Mumbai – 400 065 and the said parcel of land is bounded as follows, that is to say,

On or towards the North by	CTS No. 827 D/2;
On or towards the South by	18.30 Meter Wide D.P. Road;
On or towards the East by	18.30 Meter Wide D.P. Road and
On or towards the West by	CTS No. 827 D/2.

- 2) Charge on Receivables, Escrow Account, Designated Account, Insurance Policies, Obligor Contracts etc., more particularly described in the Indenture of Mortgage dated 29.10.2013.



SACHIN CHHADAWA & ASSOCIATES
Company Secretaries

48, Ultimate Business Centre, 111-A, M. G. Road,
Opp. Mumbai University, Fort, Mumbai: 400 023.

Tel: +91 22 2267 2626, Email: office@sachinfcs.com, Cell: + 91 99206 18846.

Sachin Chhadawa: sachin@sachinfcs.com, Cell: + 91 99206 18833.

Amruta Oke: amruta@sachinfcs.com, Cell: + 91 98200 82886.

CHARGE REPORT OF DHARMESH CONSTRUCTIONS PRIVATE LIMITED
(U70100MH1991PTC063058)

Further to the Search Report dated 13th January, 2017, kindly note the following:

No additional charges have been created or modified or satisfied as available for inspection on Web Portal of Ministry of Corporate Affairs on 15th June, 2017.

Thanking You

Yours faithfully,

For Sachin Chhadawa & Associates
Company Secretaries,



Amruta Oke, Partner
C. P. No. 8652



Date: 15th June, 2017
Place: Mumbai

A

ASHISH S. JAVERI

TITLE INVESTIGATOR

Office No.15, Ground floor,
Jai Raj Ratan, New Shastri Nagar,
M. G. Road, Goregaon (West),
Mumbai - 400 104.

Date:



To,
D.S.K. LEGAL,
ADVOCATES & SOLICITORS,
MUMBAI.
KIND ATTN : ADV. VISHESH KARANNAL.

Subject : Investigation of Title in respect of

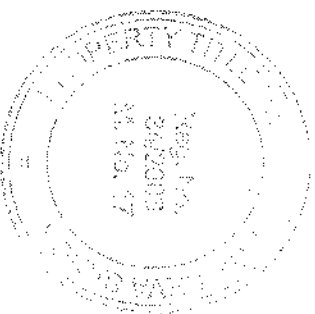
Re: Property situated at Village Malad
(East), Taluka Borivali, bearing
Survey No.239, Hissa No.1(part), CTS
No.827-D/1.
Admeasuring:-

Sir,

As per your Instructions, I have taken the Search of
above mentioned Property at Mumbai, Vasai, Bandra, Borivali-1 to
11 Sub-Registrar Offices from Year 1954 to 2017 (64 years).

While taking searches, I have found documents
Registered/Indexed therein. (Please see inside Page)

ASHISH JAVERI
12TH MAY, 2017.



AT MUMBAI SUB -REGISTRAR OFFICE

1954

TO

1962

NIL

1963

TO

1965

SUBJECT TO TORN PAGES

1966

TO

1970

NIL

1971 DEED OF TRANSFER

DATE: 18.09.1969

REGN: 08.12.1971

SERIAL NO.

R/4836/69

National & Grindlays Bank Ltd.

Trustees of Late F. E. Dinshaw Trust

TO

Smt. Bacchubai Waranzaw Dashkaw.

SCHEDULE : Survey No.239 & Others,

Total Admeasuring:- 2500 Acres,

including Property situated at Village
Kandivali & Kaneri.

1972

TO

1975

NIL & SOME PAGES ARE IN TORN CONDITION

DATE: 28.12.1973

REGN: 03.05.1976

SERIAL NO.

S/33356/73

1976 DEED OF TRUST/TRANSFER

1. Smt. Bacchubai Waranzaw Dashkaw d/o

Shri. Framroze Edujji Dinshaw - Settlor.

2. Shri. Nusli Neville Wadia.

3. Smt. Maureen Nusli Wadia.

4. Shri. Ramkumar Batra.

No.2 to 4 are Trustees.

SCHEDULE : Survey No.239(part) & Others,

Total Admeasuring:- 2500 Acres,

including Property situated at Village Kandivali
& Kaneri.

1977
FO
1985

SUBJECT TO TORN PAGES

1986
TO
1993
NIL

1994 AWARD

RS.25,33,000/-

DATE: 25.10.1985

REGN: 30.11.1994

Shri. Mohammed Hidaytulla- Arbitrator.

SERIAL NO.

TO

S/3808/1985

1. F. E. Dinshaw Trust.
2. N. N. Wadia Administrator of the Estate of
Late E. F. Dinshaw.

SCHEDULE: LAND

1. Survey No.239,
Admeasuring:- 165602 sq.mtrs. & 21778 sq.mtrs.
Belongs to F. E. Dinshaw Trust.
Remaining area belongs to Estate Administrator of
Late F. E. Dinshaw Trust.
2. Survey No.504,
Admeasuring:- 101525.5 sq.mtrs., 40468 sq.mtrs.,
10260 Sq.mts. & 27000 Sq.mts. All Four Properties
belongs to F. E. Dinshaw Charity Trust and
Property belongs to Administrator of the Estate
of Late F. E. Dinshaw Trust.
3. Survey No.30,
Admeasuring:- 48589.40 sq.mtrs. on the
East Side of Western Express Highway belongs to
Administrator of the Estate of
Late F. E. Dinshaw.
4. Survey No.30, on the West Side of
Western Express Highway belongs to
F. E. Dinshaw Trust.
5. Survey No. 253(part),
Belongs to Administrator of the Estate of
Late F. E. Dinshaw.

1995
TO
2004
NIL & PARTLY TORN PAGES

DATE: 19.05.1994
REGN: 14.03.2005

2005 NOTICE OF LIS-PEDENCE

SERIAL NO.

BBM/1/1838/1994

Shri. Mandalal K. Rohira C/ for,
Trustees of M/s. F. E. Dinshaw Trust,
& Administrators of M/s. F. E. Dinshaw Estate.

SCHEDULE : LAND

Survey No.239(part), CTS No.827(part),
Survey No.253/1(part), CTS No.692(part),
Admeasuring:- 5010 Sq.mts.
Suit No.1632/94, City Civil Court Mumbai.

2006
TO
2016
NIL
2017
INDEX-II NOT YET PREPARED

AT VASAI SUB -REGISTRAR OFFICE

1954
TO
1958
NIL & SOME PAGES ARE IN TORN CONDITION

AT BANDRA SUB -REGISTRAR OFFICE

1959
TO
1966
SUBJECT TO TORN PAGES

1967
TO
1970
NIL

:: 5 ::

1971
TO
1973
SUBJECT TO TORN PAGES

1974
TO
1976
NIL

1977
TO
1985

SUBJECT TO TORN PAGES

1986
TO
2006
NIL & PARTLY TORN PAGES

2001
SENT FOR DATA ENTRY

AT BORIVALI - 1 TO 1 SUB -REGISTRAR OFFICE

2002
TO
2006
NIL

2007 AGREEMENT

Rs.1,20,00,00,000/-

DATE: 31.10.2007

REGN: 31.10.2007

1. Shivshahi Purnvasan Prakaalp Ltd. through
M. D. - Shri. Swadhin Shatriya (I.A.S.)
2. Shivshahi Purnvasan Prakaalp Ltd. through
Company Secretary - Shri. S. B. Mhatre.
TO

SERIAL NO.
BRL-4/7871/2007

1. M/s. Mantri Group & their Flagship Group Company &
M/. Mantri Real Estate Pvt. Ltd. through
Company Secretary - Shri. Subramanyum Nazayan.

:: 6 ::

2. M/s. Mantri Group & their Flagship Group Company &
M/. Mantri Real Estate Pvt. Ltd. through
Director - Shri. Sunil Mantri.

SCHEDULE : **Survey No.239 (part) , CTS No.827/D,**

1. 189 Flats along with Car Parking Spaces in 5 Buildings which are Ground + 7 Floor Storey,
 2. 280 Flats in Building No.S/1 which is Ground + 18 Floor Storey,
 3. 196 Flats & 16 Commercial Units/Galas in Building No.S/2 which is Ground + 17 Floor Storey,
 4. 208 Flats in Building No.S/3 which is Ground + 18 Floor Storey,
- Total Flats/Commercial Units/Galas-889,
84 Stilt Car Parking Spaces &
97 Podium Car Parking Spaces.
Total Admeasuring:- 669742.09 Sq.ft. (Built up).**

2008

NIL

2009 DEED OF MORTGAGE

Rs.60,00,00,000/-

DATE: 19.12.2009

REGN: 21.12.2009

Sunil Mantri Realty Ltd. through

SERIAL NO.

Director - Sarita Mantri.

BRL-6/11624/2009

TO

I. D. B. I. Trusteeship Services Ltd. through
Authorized signatory Manager - Sameer Trikha.

SCHEDULE : CTS NO.827/D.

2010

AFFIDAVIT

Rs.0.00/-, M. V. Rs.0.00/-

DATE: 29.05.2010

REGN: 10.06.2010

Mukesh Ajmera - Director of

SERIAL NO.

M/s. Dharmesh Construction Pvt. Ltd.

BRL-1/5472/2010

TO

The Chief Executive Engineer S. R. A.

SCHEDULE : CTS NO.827/D/1

2011

AFFIDAVIT

Rs.0.00/-, M. V. Rs.0.00/-

DATE: 07.04.2011

REGN: 13.04.2011

Mukesh Ajmera - Director of

SERIAL NO.

Dharmesh Construction Pvt. Ltd.

BRL-1/3258/2011

TO

S. R. A.

SCHEDULE : CTS NO.827/D/1(Part)

...7//

2012 AFFIDAVIT

:: 7 ::

DATE: 28.03.2012

REGN: 28.03.2012

SERIAL NO.

BRL-1/2487/2012

Sunil Mantri Realty Ltd.
TO

The Executive Engineer S. R. A.

SCHEDULE : CTS NO.827/D

As per mentioned in the Document.

2013 DEED OF MORTGAGE

Rs.90,00,00,000/-

DATE: 11.09.2013
REGN: 11.09.2013

SERIAL NO.

BRL-8/5114/2013

1. V. G. S. Realty Construction Pvt. Ltd.
Authorized Signatory Lokesh Agarwal.
2. Omkar Realtors & Developers Pvt. Ltd. through
Authorized Signatory - Lokesh Agarwal.
3. V. G. S. Realty Construction Pvt. Ltd.
Through Authorized Signatory Kamal Mittal.
4. Omkar Realtors & Developers Pvt. Ltd. through
Authorized Signatory - Kamal Mittal.

State Bank of India through Assistant General Manager -
Uday Lakshman Bodas.

SCHEDULE : CTS Nos.824/D/1(Part) & 827/D/2(Part),
Building Admeasuring:- 16503.92 Sq.mts.

2013 DEED OF RECTIFICATION

Rs.0.00/-, M. V. Rs.0.00/-

DATE: 25.09.2013
REGN: 08.10.2013

SERIAL NO.

BRL-8/5580/2013

1. V. G. S. Realty Construction Pvt. Ltd. through
Authorized Signatory - Lokesh Agarwal.
2. V. G. S. Realty Construction Pvt. Ltd. through
Authorized Signatory - Kamal Mittal.
3. Omkar Realtors & Developers Pvt. Ltd. through Authorized
Signatory Lokesh Agarwal.
4. Omkar Realtors & Developers Pvt. Ltd. through Authorized
Signatory Kamal Mittal.

SCHEDULE : CTS NO.827/D/1(Part) & 827/D/2(Part),

Admeasuring:- 16503.92 Sq.mts.

Rectification in Respect of Date 11.09.2013 which
was not mentioned in Facility Agreement bearing
Serial No.BRL-8/5114/2013.

...8//

2013 DEED OF MORTGAGE

:: 8 ::

DATE: 29.10.2013

REGN: 30.10.2013

SERIAL NO.

BRL-1/9556/2013

1. Janardan Naik C/A for
Munish Doshi Director of
M/s. Dharmesh Constructions Pvt. Ltd.
2. Trinity Consortium Development Pvt. Ltd. through
Director - Nilesh Doshi.

TO

H.D.F.C.

SCHEDULE :

1. Free Sale Area of Project known as Acme Avenue,
CTS No.3-A/1(Part) of Village Charkop,
Admeasuring:- 14541.41 Sq.mts.
CTS No.467(Part) of Village Kandivali,
Admeasuring:- 1712.46 Sq.mts.
Total Admeasuring:- 16253.87 Sq.mts.
2. Free Sale Area of Project known as Acme Avenue
Hills.
CTS No.827-D/1(Part) of Village Malad,
Admeasuring:- 16172.25 Sq.mts.
3. **LEASE HOLD LAND**
Plot No.8(ABCD) of government Industrial Estate,
Admeasuring:- 2000 Sq.mts.
CTS No.411, 411/1,
Along with Membership Rights and Share
Certificate No.KCIEL/009,10 fully Paid Share
Rs.100 Nos.81 to 90 issued by Kandivali Co-
Operative Industrial Estate Ltd.

2014 DEED OF MORTGAGE

DATE: 27.08.2014

REGN: 28.08.2014

SERIAL NO.

KRL-2/8406/2014

1. Janardan Naik C/A for
Munish Doshi Director of
M/s. Dharmesh Constructions Pvt. Ltd.
2. Janardan Naik C/A for Munish Doshi
Director of Acme Complex Pvt. Ltd.
TO
H.D.F.C. Ltd.

SCHEDULE : LAND & STRUCTURE

1. CTS No.1900 to 1917 of Village Ghatkoper,
Admeasuring:- 4344 Sq.mts.
2. CTS Nos.3/A/1(part),
Admeasuring:- 14541.41 Sq.mts. of Village
Charkop, Taluka Borivali.
CTS No.467(part),
Admeasuring:- 1712.46 Sq.mts. of Village
Kandivali, Taluka Borivali,
CTS No.827-D/1,
Admeasuring:- 16172.25 Sq.mts. of Village Malad
(East), Taluka Borivali.
- 3.

NOTE : THIS ENTRY HAS BEEN FOUND IN VILLAGE GHATKOPAR,
TALUKA KURLA.

2015 AFFIDAVIT

DATE: 07.01.2014

REGN: 07.01.2014

Dharmesh Construction Pvt. Ltd. through

SERIAL NO.

Director - Mukesh Ajmera.

BRL-1/215/2014

SCHEDULE : CTS No.827/D/1(Part).

2015 AFFIDAVIT

DATE: 01.04.2015

REGN: 01.04.2015

M/S. V. J. S. Realty Constructions Pvt. Ltd.

SERIAL NO.

through Director - Madan Mistry.

BRL-6/2454/2015

SCHEDULE : CTS No.827/D/1.

2016 DEED OF MORTGAGE

DATE: 29.01.2016

REGN: 29.01.2016

State Bank of India through

SERIAL NO.

through Assistant Manager - Ramakant Sharar. BRL-6/917/2016

TO

1. V. G. S. Realty Construction Pvt. Ltd.

through Authorized Signatory - Subhash Barkunta.

2. M/s. Omkar Realtors & Developers Pvt. Ltd. through

through Authorized Signatory - Subhash Barkunta.

SCHEDULE : CTS Nos.827-D/1(Part) & 827-D/2(Part),

Admeasuring:- 16503.92 Sq.mts.

Deed of Re-Conveyance of Mortgage bearing No.BRL-
8/5114/2013 dated 11.09.2013 & Rectification
bearing No.BRL-8/5114/2013 08.10.2013.

2016 DEED OF MORTGAGE

DATE: 29.01.2016

REGN: 29.01.2016

Rs.1,40,00,00,000/-

V. G. S. Realty Construction Pvt. Ltd.

SERIAL NO.

through Authorized Signatory -

BRL-6/918/2016

Subhash Barkunta.

TO

Indusind Bank Ltd.

SCHEDULE : 'Ananta Tower', Shrikrushna Nagar,

CTS No.827-D/1(Part),

Admeasuring:- 11265.11 Sq.mts.

2016 DEED OF MORTGAGE

Rs.44,00,00,000/-

DATE: 18.08.2016
REGN: 18.08.2016

V. G. S. Realty Construction Pvt. Ltd.

SERIAL NO.

through Authorized Signatory -

BRL-6/8297/2016

Subhash Barkunta.

TO

Indusind Bank Ltd.

SCHEDULE : 'Ananta Tower', Shrikrushna Nagar,

CTS No.827-D/1(Part),

Admeasuring:- 11265.11 Sq.mts.

2016 DEED OF MORTGAGE

Rs.1,00,00,00,000/-

DATE: 15.12.2016
REGN: 16.12.2016

1. Janardan Naik C/A for

SERIAL NO.

Munish Doshi Director of

BRL-6/11940/2016

Dharmesh Constructions Pvt. Ltd.

2. Trinity Consortium Development Pvt. Ltd. through

Director - Nilesh Doshi.

3. Janardan Naik C/A of Munish Doshi

Director of Acme Complex Pvt. Ltd.

TO

H.D.F.C.

SCHEDULE :

1. **LAND & STRUCTURE**

CTS No.3-A/1(Part) of Village Charkop,
Admeasuring:- 14541.41 Sq.mts.

CTS No.467(Part) of Village Kandivali,
Admeasuring:- 1712.46 Sq.mts.

Total Admeasuring:- 16253.87 Sq.mts.

Along with Unsold Units of Acme Avenue Project.

2. **LAND & STRUCTURE**

CTS No.827-D/1(Part) of Village Malad,
Admeasuring:- 16172.25 Sq.mts.

Along with Unsold Units of Acme Avenue Hills.

3. **LAND & STRUCTURE**

Survey No.261/C,

CTS No.1900 to 1917 of Village Ghatkopar-Kirrol,
Admeasuring:- 5195 Sq.Yds. (4344 Sq.mts.) as per

Title Deed, Admeasuring:- 4389 Sq.mts. as per
Land Survey, Vijay Niwas,

4. **LAND & STRUCTURE**

Plot No.8(ABCD) of government Industrial Estate,
Admeasuring:- 2000 Sq.mts.

CTS No.411, 411/1,


Along with Membership Rights and Share
Certificate No.KCIEL/009,10 fully Paid Share
Rs.100 Nos.81 to 90 issued by Kandivali Co-
Operative Industrial Estate Ltd.

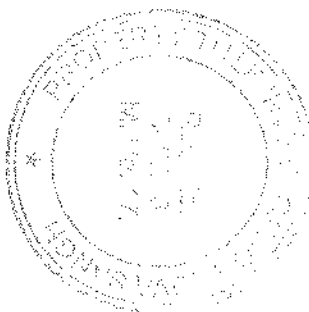
:: 11 ::

2017

INDEX-II NOT YET PREPARED

RECORD NOT MAINTAINED PROPIERTY AT ALL SUB-REGISTRAR OFFICES.


ASHISH JAVERI
12TH MAY, 2017.



Re: Property situated at Village
Malad (East), Taluka Borivali,
bearing Survey No.239, Hissa
No.1(part), CTS No.827-D/1.
Admeasuring:- 41939.4 Sq.mts.
AS PER PROPERTY REGISTER CARD.


HOLDER :

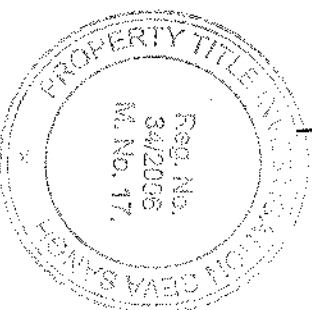
M.H.A.D.A.

AS PER PROPERTY REGISTER CARD.

SEARCH NOTE

Taken at Mumbai, Vasai, Bandra,
Borivali-1 to 11 Sub-Registrar
Offices from Year 1954 to 2017
(64 years).


ASHISH JAVERI
12TH MAY, 2017.



NOTICE

NOTICE: The undersigned is a partner in the partnership firm...

Public Notice

Members of the public are hereby informed that our plans to reconstruct the old building of the Government of Kerala...

Public Notice

Members of the public are hereby informed that our plans to reconstruct the old building of the Government of Kerala...

HOUSING DEVELOPMENT FINANCE CORPORATION LTD.

Notice: The undersigned is a partner in the partnership firm... HOUSING DEVELOPMENT FINANCE CORPORATION LTD.

PUBLIC NOTICE

NOTICE: The undersigned is a partner in the partnership firm... PUBLIC NOTICE

PUBLIC NOTICE

NOTICE: The undersigned is a partner in the partnership firm... PUBLIC NOTICE

PUBLIC NOTICE

NOTICE: The undersigned is a partner in the partnership firm... PUBLIC NOTICE

PUBLIC NOTICE

NOTICE: The undersigned is a partner in the partnership firm... PUBLIC NOTICE

Union Bank of India logo and name.

NOTICE

Table with 4 columns: Sr. No., Name of the Shareholder, Share Certificate No., No. of Shares.

Notice text regarding shareholding and company matters.

Logo of the Government of India and other official symbols.

संविदा अनावहन

Notice regarding the cancellation of a contract or agreement.

Notice regarding the cancellation of a contract or agreement.

Notice regarding the cancellation of a contract or agreement.



Edelweiss Asset Reconstruction Co. Ltd. notice regarding asset reconstruction.

Table with 4 columns: S.No., Name of the Shareholder, Share Certificate No., No. of Shares.

Edelweiss Asset Reconstruction Co. Ltd. notice regarding asset reconstruction.

